**INTEREST RATES MARKET NOTICE**

**Date: 30 March 2015**

**Subject:** New Financial Instrument Listing

***(BAYPORT SECURITISATION (RF) LTD –“BAYA48”)***

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LTD** on Interest Rate Market with effect from 31 March 2015

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BAYA48

**Nominal Issued** R 20,000,000.00

**Issue Price** 100 %

**Coupon** 8.608 % (3 Month JIBAR as at 31 March 2015 of 6.108 % plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2016

**Books Close** 20 June, 20 September, 21 December, 21 March

**Interest Payment Date(s)** 30 June, 30 September, 31 December, 31 March

**Last Day to Register** By 17:00 on 19 June, 19 September, 20 December, 20 March

**Issue Date** 31 March 2015

**Date Convention** Following

**Interest Commencement Date** 31 March 2015

**First Interest Payment Date** 30 June 2015

**ISIN No.** ZAG000124868

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BAYA48%20Pricing%20Supplement%2020150330.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BAYA48%20Pricing%20Supplement%2020150330.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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